



# Home and Community Based Services (HCBS) Referral Form For Transitioning Waiver Child/Youth

For Use by Care Management Agencies Only

Complete this form when referring a child/youth to C-YES for HCBS coordination services. Missing information may delay referral.

Check the following are included with this referral:

- This completed and signed Referral Form
- A signed HIPAA compliant consent form** indicating the child or their legally authorized representative's approval to share their protected health, mental health and/or substance use information with C-YES.
- A completed DOH-5059 Health Homes Opt-Out Form
- An updated Plan of Care (POC) for the child/youth being referred to C-YES, identifying involved providers and services **cross walked** to new service names

**OR**

- No POC available
- Historic assessments, clinical, treatment and service information, as available.

What is the child's/youth's annual HCBS eligibility/Level of Care (LOC) reassessment date?

\_\_\_\_ / \_\_\_\_ / \_\_\_\_ \_\_\_\_ \_\_\_\_  
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## **PART 1** Child or Youth Demographic Information

Fill in the child or youth's personal information.

1. Child or youth  
first name: \_\_\_\_\_ MI: \_\_\_\_ Last name: \_\_\_\_\_
2. Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ \_\_\_\_ \_\_\_\_  
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3. Gender:  Male  Female  Other Gender expression: \_\_\_\_\_
4. Medicaid Client Identification Number (CIN) (if applicable): \_\_\_\_\_
5. Primary language spoken and understood by child or youth: \_\_\_\_\_
6. Social Security Number (SSN): \_\_\_\_ - \_\_\_\_ - \_\_\_\_\_

**Part 1** continued on the next page ➡

## QUESTIONS?

If you have questions about this form, call CYES at  
**1-833-333-CYES** (1-833-333-2937) TTY: 1-888-329-1541

Monday to Friday, from 8:30 am to 5:30 pm  
Saturday, from 9:00 am to 12:00 pm

**Part 1** (continued)

7. Current or primary address:

_____	_____
City	County
_____	_____
State	ZIP Code

8. Alternate current address:

_____	_____
City	County
_____	_____
State	ZIP Code

9. Please check the one where the child or youth lives now:

- Parent or legal guardian's home
- Relative's home
- Foster care
- Out-of-home placement such as institution, hospital, nursing home or rehabilitation facility

Describe: \_\_\_\_\_

Other: \_\_\_\_\_

10. Insurance type

- Medicaid: \_\_\_ Regular Medicaid (Fee for Service) or \_\_\_ Medicaid Managed Care Plan
- Third party or private insurance

Plan name: \_\_\_\_\_

ID or Policy number: \_\_\_\_\_

**PART 2**

**Parent, Legal Guardian, Caregiver or Legally Authorized Representative Contact Information**

*The parent, legal guardian, caregiver or legally authorized representative must fill in this part.*

**CONTACT PERSON # 1:**

Name:

First: \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

Are you the primary contact?  Yes  No

**Part 2** continued on the next page ➡

**QUESTIONS?**

**Part 2** (continued)

**Check one:**

- Parent                       Legal guardian  
 Caregiver                     Legally authorized representative

Current or primary address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Primary language: \_\_\_\_\_ Email address: \_\_\_\_\_

Home number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Cell number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Can we send you text messages?  Yes  No

**CONTACT PERSON # 2:**

Name:

First: \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

Are you the primary contact?  Yes  No

**Check one:**

- Parent                       Legal guardian  
 Caregiver                     Legally authorized representative

Current or primary address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Primary language: \_\_\_\_\_ Email address: \_\_\_\_\_

Home number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Cell number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Can we send you text messages?  Yes  No

**PART 3** Referent Information

*The person or organization submitting the referral must fill in this part.*

**Referrer:**

- Community provider     Treating professional     Family member  
 Other (Explain): \_\_\_\_\_

**Part 3** continued on the next page ➡

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**Part 3** (continued)

Name of person making the referral:

First: \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

Organization name (if applies): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

Phone number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

HCS User ID: \_\_\_\_\_ Email address: \_\_\_\_\_

**PART 4** Signature of Referent

*The person referring the child or youth must fill in this part.*

By signing this form, I am submitting a HCBS referral for the child or youth listed in Part 1.

Name of referent (print): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_  
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**PART 5** Authorization for Referral: Written consent is required and must be signed and submitted with this Referral Form when sharing personal health information (PHI) during a referral.

*The parent, legal guardian, caregiver or legally authorized representative must fill in this part.*

By signing below I am giving written approval to refer \_\_\_\_\_  
to the Children and Youth Evaluation Service. (Child or youth's name)

**Written approval:**

Name of person giving the written consent:

First: \_\_\_\_\_ MI: \_\_\_\_\_ Last: \_\_\_\_\_

Relationship to child or youth: \_\_\_\_\_

Date of written approval: \_\_\_\_/\_\_\_\_/\_\_\_\_  
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**QUESTIONS?** 4

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